

# Catawba Valley Paralegal Association Inc.

CPE – November 11, 2008, Registration at 5:30 pm, Meeting at 6:00pm  
Catawba Valley Community College Auditorium

## ELDER LAW

*Presented By: Martin E. Steele, Esq.  
Gorham, Crone, Green & Steele, LLP  
27 First Avenue NE, Suite 203  
Hickory, NC 28601*

*Please Note: This  
will be a **FREE** CPE  
for members and non-  
members.*



- Part I
- ☞ The Scope and Diversity of Elder Law (5 min.)  
Ethical Considerations in Dealing with Older Clients
  
  - ☞ Medicare (5 min)  
Eligibility  
Enrollment Procedures and Coverage Periods  
General Medicare Exclusions  
Prescription Drugs  
Managed Care and Other Alternatives
  
  - ☞ Medicaid (20 min)  
Available Benefits  
Eligibility Requirements  
Optional Coverage  
Support for the Community Spouse  
Transfer of Resources  
Treatment of the Home  
Transfers, Trusts & Medicaid Eligibility  
Recovery from the Estate
- Part II
- ☞ Long-Term Care Insurance (10 min)  
Nursing Homes, Board and Care Homes and  
Assisted Living Facilities
  
  - ☞ Housing Alternatives and Options (5 min)  
Transfers of a Residence  
Reverse Mortgages  
Other Home Equity Conversion
  
  - ☞ Guardianship (10 min)  
Alternatives to Guardianship
  
  - Social Security Benefits  
Supplemental Security Income (SSI)
  
  - ☞ Elder Abuse and Neglect (5 min)